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WEEKLY REPORT

Friday, August 21, 2026

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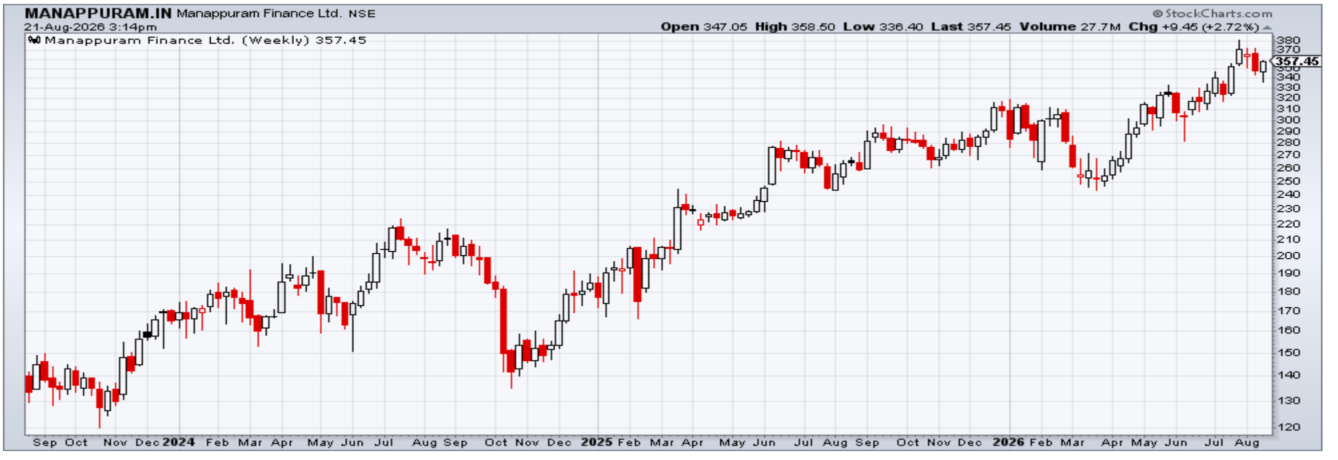
INDIAN MARKET OUTLOOK

Indian equity markets remained under pressure this week, with the Nifty declining over 250 points in the first three sessions before recovering some of the losses towards the end of the week. The index closed near 24,252, down 114 points or 0.47 percent. FIIs remained net sellers on Monday and Thursday, while DIIs were net buyers from Monday through Thursday, providing support to the market. The rupee weakened 0.28 percent to trade near 95.69 against the US dollar. Global sentiment remained cautious as Brent crude rose for the second consecutive week to around $93 per barrel amid escalating US-Iran tensions, threats of further sanctions and continued disruptions around the Strait of Hormuz. Domestically, the RBI's August meeting minutes released on Wednesday struck a more hawkish tone than the dovish messaging from the policy announcement, with Governor Sanjay Malhotra and Deputy Governor Poonam Gupta flagging the risk of persistent inflation and the possibility of tighter policy if price pressures intensify. Meanwhile, WPI inflation eased marginally to 9.78 percent in July from 9.87 percent in June, supported by lower energy prices, while growth in the nine core sectors moderated to 5.4 percent. Concerns are also emerging around sugar availability, with opening stocks expected to fall sharply due to lower production. The government has responded by permitting 1 million tonnes of raw sugar imports and restricting inventory holdings for bulk consumers to manage supplies ahead of the new sugar season. Looking ahead, markets will remain focused on geopolitical developments, crude oil prices and the evolving inflation outlook, particularly as the RBI's cautious minutes contrast with its recent neutral policy stance.

TECHNO-FUNDA IDEAS

MANAPPURAM: Tgt- 410 | NATIONALUM: Tgt- 445

TECHNO FUNDA | Manappuram Finance Ltd.



- Manappuram Finance delivered a strong Q1FY27 performance, with PAT surging 323% YoY to Rs. 585 crore, supported by robust loan growth, higher NII and improved subsidiary performance. NII increased 28.1% YoY to Rs. 1,724 crore, while AUM grew 57.2% to Rs. 69,635 crore, driven by a sharp 97.9% expansion in gold loan AUM to Rs. 57,006 crore. The strong growth in gold loans highlights the company's ability to leverage favourable industry dynamics despite volatility in gold prices and funding constraints.

- Importantly, Asirvad Microfinance returned to profitability with a Rs. 21 crore profit, providing an additional earnings catalyst and reducing the drag from the non-gold portfolio. Operational efficiency, cost rationalisation and increasing digitalisation further supported performance, while the company's expanding branch network provides a platform for continued penetration. With non-gold businesses accounting for only 18.1% of AUM, the core gold finance franchise remains the key growth driver.

CMP: Rs. 357
Target: Rs. 410 (+14.8%)

The stock is rebounding after a correction from its recent high of around 381, while the broader trend remains positive. The 349–345 zone has emerged as a key support area, coinciding with the 23.6% Fibonacci retracement of the rally from 245 to 381 and a rising trendline. Momentum indicators also point to the possibility of a recovery, with RSI near the lower range and Stochastic readings suggesting oversold conditions. The stock is approaching the middle band of the Bollinger Band, indicating scope for further mean reversion. From an Elliott Wave perspective, the recent decline could represent a Wave-4 or A-B-C corrective phase. A sustained move above 360–365 could strengthen momentum and pave the way towards 405-410. A breakout above this resistance zone would signal a potential resumption of the broader uptrend.

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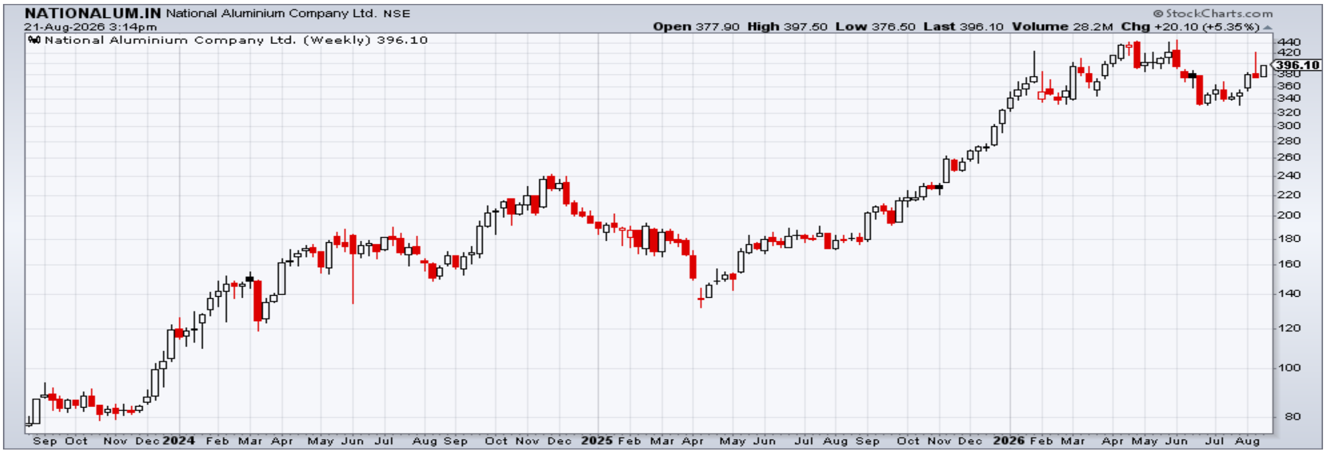
TECHNO FUNDA | National Aluminium Company Ltd.



- National Aluminium Company Ltd. (NALCO) reported a better-than-expected 1QFY27 performance, primarily supported by higher LME aluminium realisations and strong EBIT growth in the aluminium segment, which more than offset weaker profitability in the alumina division and elevated power and fuel costs. The timely commissioning and ramp-up of the fifth-stream alumina refinery, with a capacity of 1 MTPA targeted by FY27, remains a key earnings driver. However, the project has already witnessed cost overruns, warranting close monitoring of execution and capital intensity.

- NALCO has outlined a sizeable capex programme of ~Rs. 30,000 crore towards a 0.5 MTPA aluminium smelter and a 1,080 MW captive power plant (CPP), which is expected to significantly enhance its downstream production capacity and improve vertical integration. The company has guided for alumina sales of 1.6 MT in FY27, compared with 1.4 MT in FY26, with incremental production from the new refinery stream expected to be entirely sold in the merchant market. Strong structural demand for aluminium from key end-user industries, particularly electric vehicles, infrastructure and industrial applications, is expected to support global aluminium prices. A favourable pricing environment, coupled with higher production volumes and capacity expansion, should provide sustained support to NALCO's earnings growth over the medium term.

CMP: Rs. 396
Target: Rs. 445 (+12.4%)

The stock continues to hold above its key long-term moving averages, keeping the broader trend positive, while the 390–385 zone has emerged as a crucial support area. From a Fibonacci perspective, the stock is hovering near the 38.2% retracement of the recent rally from 343 to 431, with deeper supports at 387 and 377, corresponding to the 50% and 61.8% retracement levels. Momentum indicators have cooled, with the RSI near neutral, leaving room for a fresh upmove, while a bullish MACD crossover could reinforce the recovery. The recent weakness appears to be a corrective consolidation, with Elliott Wave analysis suggesting a possible Wave-4 or A-B-C correction. A sustained move above 405–410 could revive buying interest and push the stock towards 445–450.

DOW JONES CHART

The index is showing short-term consolidation after retreating from its recent peak near 54,350, with a lower-high, lower-low structure keeping the bias cautious. A descending trendline remains an immediate hurdle, while the 50% Fibonacci retracement at 53,475 is a key pivot. Support is seen at 53,250–53,300, near the 61.8% retracement and 100/200-day moving averages. RSI remains neutral-to-bearish and MACD signals weakening momentum, though oversold oscillators could aid a rebound. A sustained move above 53,700–53,900 could open the way to 54,350 and 54,600–55,000. Below 53,250, the index may weaken toward 53,000 and 52,600.

MSCI EMERGING MARKETS

The index is consolidating around its 50-day average near 1,687, while the 100-day average at 1,660–1,665 continues to support the broader trend. Momentum signals remain constructive, with the RSI near 55 and MACD retaining a positive bias. The index is trading below the 61.8% Fibonacci retracement of its decline since June, although the absence of bearish divergence suggests underlying momentum remains intact. The 1,695–1,700 zone is the immediate pivot. A break above 1,710–1,715 could target 1,730–1,740 and 1,760, while a fall below 1,695 may expose 1,685, 1,670 and 1,650.

GLOBAL UPDATES

USA

- The US initial jobless claims fell to 206,000, a decrease of 6,000 from the previous week's revised level of 212,000. Economists had expected jobless claims to inch up to 211,000 from the 209,000 originally reported for the previous week.
- Unless inflation declines, many Federal Reserve officials believe an increase in interest rates would likely be necessary, according to the minutes of the central bank's latest monetary policy meeting released on Wednesday.

Europe

- The UK consumer price index posted an annual growth of 2.9 percent in July, faster than the 2.6 percent rise in June, the Office for National Statistics said. This was the highest in four months and matched economists' expectations.
- Germany's producer prices logged an annual increase of 3.0 percent in July, faster than the 1.8 percent rise in June. This was the highest rate since April 2023, when prices advanced 5.2 percent.

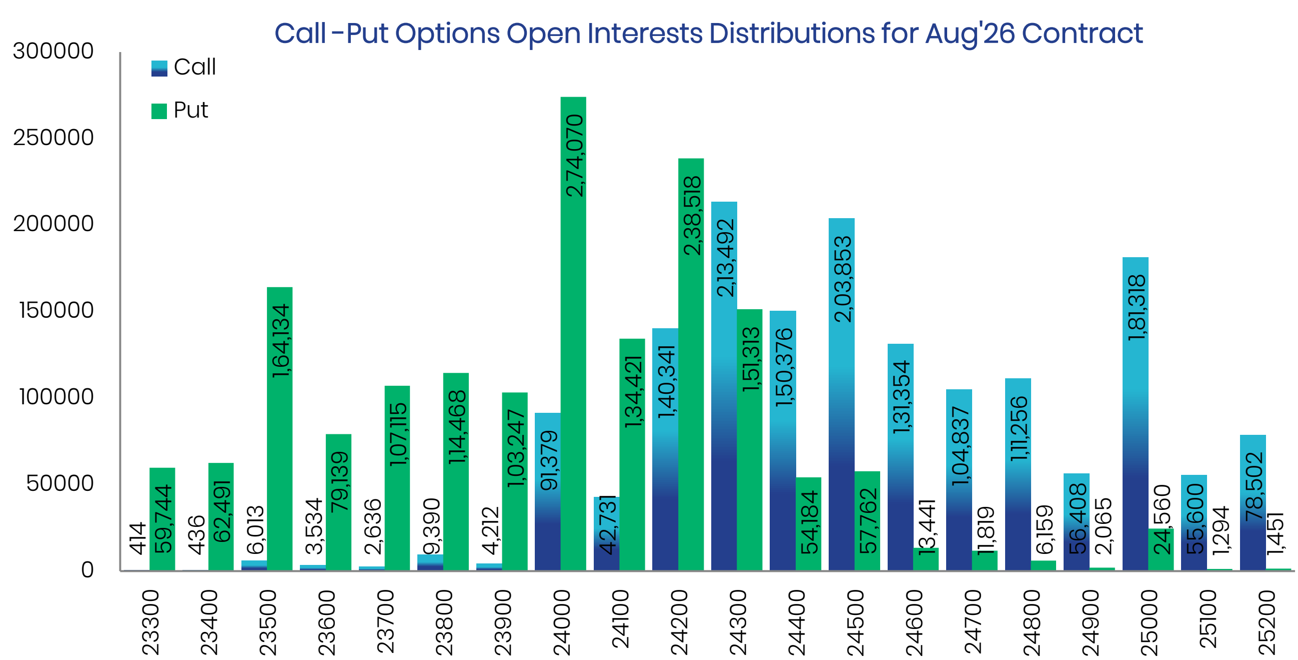
Asia

- Overall consumer prices in Japan were up 1.9 percent on year in July, the Ministry of Internal Affairs and Communications said on Friday. That exceeded expectations for an increase of 1.8 percent following the downwardly revised 1.6 percent gain in June (originally 1.7%).
- The People's Bank of China left its one-year loan prime rate unchanged at 3.0 percent. Similarly, the five-year LPR, the benchmark for mortgage rates, was retained at 3.50 percent.

NIFTY CHART

The Nifty has once again found support at its four-month rising trendline near the psychologically important 24,000 mark. After 12 sessions of subdued trading, the index has shown signs of a turnaround, forming a higher-high, higher-low pattern that points to a revival in momentum and a strengthening of the underlying bias. The improving structure could pave the way for a gradual advance toward the 25,000 level in the coming sessions. However, the 24,400 zone remains an immediate hurdle, and a decisive break above it would be needed to reinforce the bullish outlook and signal further upside.

NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



BANK NIFTY CHART

The index is consolidating after its recent gains, holding above its 50-day, 100-day and 200-day EMAs over the past 12 sessions, signalling a resilient underlying trend. The consolidation could provide a base for a move higher, with the upper end of the range near 58,500 likely to be the next key hurdle. On the downside, support is seen around 56,800, where a rising trendline converges with the 100-day EMA. Sustained trade above 58,000 in the coming sessions would strengthen the bullish case and provide greater clarity on the index's next upward move.

USD INR CHART

USD/INR remains biased higher, supported by elevated crude prices and sustained importer demand. The pair is trading above its key moving averages, with the 200-day average near 92.15 underpinning the broader uptrend. RSI at around 52 points to positive but balanced momentum, while a marginally negative MACD suggests near-term consolidation. The 95.75–96.00 zone remains a crucial hurdle; a sustained breakout could open the way towards 96.50–96.85 and 97.00. Support is seen at 95.00, followed by the Fibonacci and trendline zone of 94.90–94.70.

ECONOMY NEWS

The Union government has tightened sugar stockholding limits as prices hit record highs ahead of the festive season, ordering bulk consumers using more than 10 metric tonnes of sugar a month to hold inventories for no more than 15 days. (BS)

India is widening its crude oil sourcing to Latin America as disruptions linked to the Iran conflict and the Strait of Hormuz push the world's third-largest oil consumer to diversify supplies, ship tracking data showed. (BS)

Growth in India's nine core sectors decelerated to 5.4 per cent in July from an upwardly revised 6 per cent in June, as five of the nine sectors recorded a deterioration in performance compared with the previous month, according to provisional data released by the Ministry of Commerce and Industry on Thursday. (BS)

India Ratings & Research on Tuesday projected India's GDP growth to slow down to 6.8 per cent in the current fiscal year, as against 7.6 per cent in the previous year, citing risks from fuel and food inflation stemming from West Asia conflict's uncertainty, weak currency, and the likely impact of El Nino on agriculture. (BS)

The government has approved 31 fresh proposals under the Electronics Components Manufacturing Scheme (ECMS), involving an investment of ₹7,877 crore, IT Secretary S Krishnan said on Monday. (BS)

Overall unemployment rate among persons aged 15 years and above declined to 5.1 per cent in July 2026 from 5.5 per cent in the previous month, according to a government survey. (BS)

The wholesale price inflation (WPI) rate based on the 2022-23 series eased marginally to 9.78 per cent in July from a series-high 9.87 per cent in June, as a sharp cooling in energy costs offset a broad-based hardening in prices of food, primary articles and manufactured goods, according to data released by the Ministry of Commerce and Industry on Friday. (BS)

India has lowered windfall taxes on exports of petrol, diesel and aviation turbine fuel with effect from Saturday (15th Aug), according to a government order. The duty on diesel exports has been cut to ₹24 ($0.2515) per litre from ₹25.5, while petrol duty has been set at zero rupees per litre, down from ₹3.5, the government order showed. (BS)

CORPORATE NEWS

Coal India will soon open an office in Singapore to cater to its overseas investments in critical minerals. The Singapore office will help Coal India Ltd (CIL) expand its critical minerals business, pursue overseas asset acquisitions.

Strides Pharma Science has announced that its flagship manufacturing facility in Bengaluru, India, has received the Establishment Inspection Report (EIR) from the USFDA.

BSE has entered into an agreement with MSCI for a number of its indexes. The exchange will explore the launch of futures and options contracts in India linked to these indexes, subject to regulatory approvals. The move aims to offer investors an additional avenue to access and hedge their exposure to the Indian market.

ONGC has commissioned gas evacuation facilities at Khoraghat GGS-1 in Golaghat, Assam. The facility will enable surplus associated natural gas from the Upper Assam Shelf to be processed and evacuated through the North East Gas Grid (NEGG), developed by Indradhanush Gas Grid.

Nelco has announced a partnership and an investment of $20 million (approximately ₹191.2 crore) in US-based Lunar Holdco, Inc., which operates as Elveo Mobile, aimed at bringing next-generation Direct-to-Device (D2D) and Internet of Things (IoT) satellite connectivity to India and South Asian markets.

Lenskart has set up a step-down subsidiary Wenzhou Framekart Trade Co Ltd in China that will be engaged in the business of trading, importing, exporting and procuring spectacle frames as well as other optical products.

ONGC has secured a licence from the US Treasury's Office of Foreign Assets Control (OFAC), allowing it to resume full operations in Venezuela after years of limiting activity because of sanctions-related risks.

Reliance and Rolls-Royce announced strategic intent to partner and offer capabilities for the design, development, manufacturing, and delivery of a sovereign, indigenous combat engine for India's Advanced Medium Combat Aircraft (AMCA) programme. They will explore the formation of a dedicated Aerospace Gas Turbine Complex, which will serve as a centre of excellence for power and propulsion technology in India.

MAJOR BULK DEALS

17.08.26

- Leap India: Government Of Singapore Buy 2215127 Shares @ Rs. 155.28
- Ponni Sugars (Erode): Atyant Capital India Fun Sell 313525 Shares @ Rs. 349.85

18.08.26

- One 97 Comm: Resilient Asset Management B V Sell 19210110 Shares @ Rs. 1535.1
- Cyient Limited: Hdfc Mutual Fund Sell 532526 Shares @ Rs. 854.01
- Groww: Yc Holdings Ii, Llc Sell 74687500 Shares @ Rs. 192.16

19.08.26

- Aster Dm Quality Care: Centella Mauritius Holdings Sell 58100000 Shares @ Rs. 766.17; Hdfc Mutual Fund Buy 9789107 Shares @ Rs. 766.1; Citigroup Global Markets Singapore Pte Buy 5288000 Shares @ Rs. 766.1; Hdfc Mutual Fund Buy 5220857 Shares @ Rs. 766.1; Integrated Core Strategies Asia Buy 4994505 Shares @ Rs. 766.14; Kotak Mahindra Mutual Fu Buy 4568000 Shares @ Rs. 766.1
- Waterways Leisure T: Belgrave Investment Fund Sell 698749 Shares @ Rs. 825.11
- Shiprocket: Goldman Sachs India Eq Portfolio Buy 4024040 Shares @ Rs. 131
- Behari Lal Engineering L: 360 One Mutual Fund Buy 505000 Shares @ Rs. 470.13

20.08.26

- Kfin Tech: General Atlantic Singapore Fund Sell 15135135 Shares @ Rs. 925; Invesco Mutual Fund Buy 4324324 Shares @ Rs. 925; Mirae Asset Mutual Fund Buy 2562162 Shares @ Rs. 925; Kotak Mahindra Mutual F Buy 2000000 Shares @ Rs. 925; Hsbc Mutual F Buy 1783784 Shares @ Rs. 925; Edelweiss Mutual F Buy 1081081 Shares @ Rs. 925; Motilal Oswal Mutual F Buy 983784 Shares @ Rs. 925
- Amrutajan Health Ltd: Envision India Fund Sell 213000 Shares @ Rs. 523.58; Pari Washington India Master Fund, Ltd. Buy 583481 Shares @ Rs. 500; Dsp Mutual Fund Sell 500000 Shares @ Rs. 500.01
- Pfizer: Quant Mutual Fund Buy 267864 Shares @ Rs. 4899.97

21.08.26

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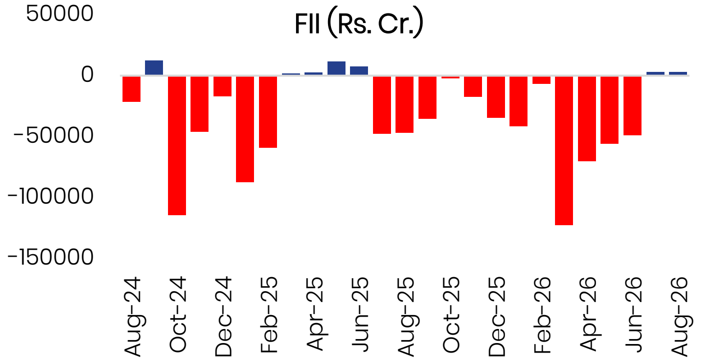
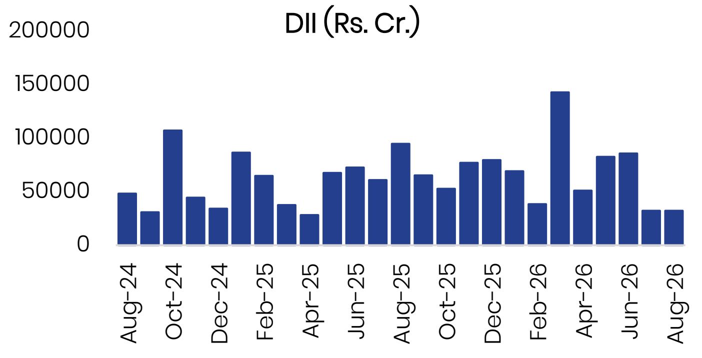
FII & DII INVESTMENT (Rs. Cr.)





DATE	FII CASH	DII	NET
17-Aug-26	-2535.1	5101.5	2566.4
18-Aug-26	1651.5	2579.3	4230.8
19-Aug-26	408.0	3973.7	4381.7
20-Aug-26	-583.4	3537.7	2954.4
21-Aug-26			0.0
Total	**-1058.9**	**15192.2**	**14133.3**
MTD	3,057.0	32,245.2	35302.2
YTD	-339629.9	534627.6	194997.7

F&O STOCKS TOP 10

Best Performers

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		13.08.26	21.08.26	
1	MOTILALOFS	903.7	991.9	9.8%
2	MCX	2911.5	3179.1	9.2%
3	MUTHOOTFIN	2842	3038	6.9%
4	NAM-INDIA	1167.9	1247.4	6.8%
5	KAYNES	3660.2	3900.1	6.6%
6	HINDZINC	561.9	595.65	6.0%
7	TIINDIA	2733.5	2885.9	5.6%
8	NATIONALUM	376	396.3	5.4%
9	HDFCAMC	2485	2605	4.8%
10	DIXON	14130	14810	4.8%

Worst Performers

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		13.08.26	21.08.26	
1	VOLTAS	1320.5	1229	-6.9%
2	BSE	3447	3238	-6.1%
3	CUMMINSIND	5400	5108	-5.4%
4	ADANIENSOL	1616	1529.7	-5.3%
5	LTM	4715	4470	-5.2%
6	TMPV	334.5	317.3	-5.1%
7	GVT&D	4350	4142.1	-4.8%
8	COLPAL	1981	1890	-4.6%
9	MPHASIS	2545	2430	-4.5%
10	INFY	1169.2	1119	-4.3%

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CRB INDEX CHART

The Index, remains in a positive trend after a strong recent advance, with prices holding above key short- and medium-term moving averages. Momentum indicators remain supportive, though the sharp rally may lead to temporary consolidation, while no major bearish divergence is evident yet. The index is approaching the 400-405 resistance zone, which also coincides with an important trendline and Fibonacci hurdle. A sustained breakout could extend the rally towards 420–425. On the downside, 385–380 is the immediate support zone, followed by 370–368

BRENT CRUDE OIL CHART

Brent crude remains in a firm short-term uptrend as supply concerns and disruptions around the Strait of Hormuz underpin prices. The rally has pushed crude above key short- and medium-term moving averages, while a rising trendline and the 50-day EMA provide underlying support. RSI and MACD remain constructive, although the sharp advance raises the risk of near-term profit-taking. Support is seen at 91.00–90.50, followed by 89.50–88.50. Resistance lies at 92–93; a sustained breakout could target 95 and then 97–100. The outlook remains bullish above 89.50–90, with volatility likely to stay elevated.

CORPORATE ACTION

Dividend

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld (%)
GILLETTE	24-Aug-26	7507.15	60.00	0.80
IGIL	24-Aug-26	335.75	2.55	0.76
PDMJEPAPER	24-Aug-26	87.62	0.60	0.68
IPL	24-Aug-26	138.15	0.75	0.54
SJVN	24-Aug-26	65.93	0.35	0.53
AMJLAND	24-Aug-26	38.9	0.20	0.51
GKENERGY	24-Aug-26	124.15	0.50	0.40
SENCO	24-Aug-26	336.15	1.00	0.30
NATIONALUM	24-Aug-26	385.4	1.00	0.26
DEEPAKFERT	25-Aug-26	1458.05	10.00	0.69
PREMCO	25-Aug-26	388.8	2.00	0.51
NRAIL	25-Aug-26	501.6	2.00	0.40
DIFFNKG	25-Aug-26	401.95	1.50	0.37
MASFIN	25-Aug-26	300.6	0.75	0.25
AVL	25-Aug-26	611.55	1.25	0.20
SBCL	25-Aug-26	1024.85	2.00	0.20
MOBAVENUE	25-Aug-26	307.1	0.50	0.16
PFC	27-Aug-26	363.95	3.90	1.07
PGHL	27-Aug-26	5860.55	45.00	0.77
THOMASCOOK	27-Aug-26	101.6	0.50	0.49
DOMS	27-Aug-26	2210.2	3.65	0.17
YASHHV	27-Aug-26	923.7	1.40	0.15
MANAKCOAT	27-Aug-26	126.8	0.05	0.04
EMAMIPAP	28-Aug-26	115	3.20	2.78
MUFTI	28-Aug-26	77.28	2.00	2.59
PROTEAN	28-Aug-26	548.05	10.00	1.82
ADSL	28-Aug-26	109.55	1.50	1.37
STERTOOLS	28-Aug-26	223.05	2.75	1.23
VSSL	28-Aug-26	356	3.50	0.98
VTL	28-Aug-26	599.5	5.00	0.83
ROHLTD	28-Aug-26	303.65	2.50	0.82
GULPOLY	28-Aug-26	191.95	1.50	0.78
DAMCAPITAL	28-Aug-26	145.3	1.00	0.69
STUDDS	28-Aug-26	448.5	3.00	0.67
WHIRLPOOL	28-Aug-26	776	5.00	0.64
HONASA	28-Aug-26	484.2	3.00	0.62
CORALFINAC	28-Aug-26	33.99	0.20	0.59
HALDYNGL	28-Aug-26	132.65	0.70	0.53
NBCC	28-Aug-26	88.33	0.46	0.52
SALZERELEC	28-Aug-26	568.7	2.50	0.44

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld (%)
ARVSMART	28-Aug-26	658.45	2.25	0.34
CANTABIL	28-Aug-26	246.8	0.75	0.30
MCX	28-Aug-26	3121	8.00	0.26
POLYMED	28-Aug-26	1766.4	3.50	0.20
GAEL	28-Aug-26	183.45	0.30	0.16
YUKEN	28-Aug-26	952.1	1.50	0.16
BBOX	28-Aug-26	751.25	1.00	0.13
PARAS	28-Aug-26	1502.6	1.00	0.07
SWANCORP	28-Aug-26	306.15	0.15	0.05
DYNAMATECH	28-Aug-26	11748.65	5.00	0.04
GUFICBIO	28-Aug-26	414.3	0.10	0.02
MASTEK	31-Aug-26	1693.4	16.00	0.94
TRIVENI	31-Aug-26	300.95	1.25	0.42
IONEXCHANG	31-Aug-26	373	1.25	0.34
ORBTEXP	31-Aug-26	229	0.50	0.22
GANESHHOU	31-Aug-26	821.7	1.50	0.18
GLENMARK	31-Aug-26	2325	2.50	0.11
SMAUTO	01-Sep-26	30.6	1.50	4.90
MAHSEAMLES	01-Sep-26	610.9	10.00	1.64
UNIQUEO	01-Sep-26	92.08	1.30	1.41
RISHIROOP	01-Sep-26	110.96	1.50	1.35
BENGALASM	01-Sep-26	6248	50.00	0.80
PGHH	01-Sep-26	8248.35	60.00	0.73
AKCAPIT	01-Sep-26	1757.65	12.00	0.68
TAJGVK	01-Sep-26	348	2.00	0.57
RICOAUTO	01-Sep-26	131.5	0.55	0.42
ALIVUS	01-Sep-26	1370.2	5.00	0.36
AEROENTER	01-Sep-26	130.4	0.40	0.31
CCL	01-Sep-26	1113.15	3.00	0.27
JINDRILL	01-Sep-26	630.4	1.00	0.16
GARFIBRES	01-Sep-26	761.45	1.00	0.13
ORIRAIL	01-Sep-26	103.5	0.10	0.10
VADILENT	01-Sep-26	9963.25	1.50	0.02
GPPL	02-Sep-26	164.75	5.00	3.03
UNIABEXAL	02-Sep-26	4574.35	100.00	2.19
COMPUSOFT	02-Sep-26	14.2	0.25	1.76
KLRFM	02-Sep-26	82.06	1.00	1.22
BLACKROSE	02-Sep-26	108.8	1.25	1.15
NTPC	02-Sep-26	338	3.50	1.04
TBZ	02-Sep-26	248.85	2.50	1.00

CORPORATE ACTION

Buyback

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Industrial Investment Trust	150	25	05-Aug-26	18-Aug-26			149.2
Gandhi Special Tubes	900	78	25-May-26	21-Aug-26			892.9
VRL Logistics	320	280	04-Aug-26				295.5
Open Market							
SIS	479	106	29-Jun-26		13-Aug-26	20-Nov-26	412.5
Advanced Enzyme Tech.	500	70	08-Aug-26		14-Aug-26	20-Nov-26	303.5
Tips Music	750	45	05-Aug-26				651.9

Bonus Issue

Company	Board Meeting Date	Ratio	Record Date
Mayank Cattle Food	07-Jul-26	1:1	24-Aug-26
Jonjua Overseas	28-Jul-26	7:24	
Pearl Global Industries	05-Aug-26	1:1	
PH Capital	11-Aug-26	10:1	
GTV Engineering	14-Aug-26	2:1	
Maestros Electronics & Telecom	24-Aug-26		
Mold-Tek Packaging	26-Aug-26		
Mold-Tek Technologies	26-Aug-26		

Rights Issue

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date

CORPORATE ACTION

Stock Split/ Consolidation

Company	Board Meeting Date	Ratio	Record Date
TD Power Systems	14-May-26	From Rs. 2/- to Rs. 1/-	24-Aug-26
Waterways Leisure Tourism	10-Jul-26	From Rs. 10/- to Rs. 1/-	25-Aug-26
Spice Islands Industries	03-Jul-26	From Rs. 10/- to Rs. 2/-	28-Aug-26
Rotographics (India)	10-Jul-26	From Rs. 10/- to Rs. 2/-	28-Aug-26
Satani Bearings	02-Apr-26	From Rs. 10/- to Rs. 1/-	
Yash Trading & Finance	04-Apr-26	From Rs. 10/- to Rs. 1/-	
Lexora Global	04-May-26	From Rs. 10/- to Rs. 1/-	
Tembo Global Industries	16-Jun-26	From Rs. 10/- to Rs. 1/-	
Midwest Gold	30-Jun-26	From Rs. 10/- to Rs. 1/-	
City Pulse Multiventures	01-Jul-26	From Rs. 10/- to Rs. 1/-	
TCC Concept	21-Jul-26	From Rs. 10/- to Rs. 2/-	
Shentracon Chemicals	28-Jul-26	From Rs. 10/- to Rs. 5/-	
Shankara Buildpro	06-Aug-26	From Rs. 10/- to Rs. 2/-	
Interarch Building Solutions	06-Aug-26	From Rs. 10/- to Rs. 2/-	
Naturite Agro Products	07-Aug-26	From Rs. 10/- to Rs. 5/-	
JSW Dulux	11-Aug-26	From Rs. 10/- to Rs. 1/-	
Bansal Wire Industries	12-Aug-26	From Rs. 5/- to Rs. 1/-	
Osiajee Texfab	13-Aug-26	From Rs. 10/- to Rs. 1/-	
Knowledge Marine & Engineering Works	14-Aug-26	From Rs. 5/- to Rs. 1/-	
Gujarat Natural Resources	14-Aug-26	From Rs. 10/- to Rs. 1/-	
Kairosoft Ai Solutions	18-Aug-26	From Rs. 10/- to Rs. 1/-	
Galaxy Agrico Exports	25-Aug-26		

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CORPORATE ACTION

Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
CMR Green Technologies	10-Jun-26	07-Jul-26	49,07,195	05-Sep-26	49,07,198	192
Hexagon Nutrition	12-Jun-26	09-Jul-26	46,28,847	07-Sep-26	46,28,849	45
Turtlemint Fintech Solutions	29-Jun-26	23-Jul-26	1,30,65,840	21-Sep-26	1,30,65,840	152
Advit Jewels	01-Jul-26	28-Jul-26	17,94,350	26-Sep-26	17,94,350	138
Waterways Leisure Tourism	01-Jul-26	28-Jul-26	16,29,022	26-Sep-26	16,29,023	808
CSM Technologies	02-Jul-26	29-Jul-26	8,85,060	27-Sep-26	8,85,060	113
Knack Packaging	08-Jul-26	04-Aug-26	38,60,293	03-Oct-26	38,60,294	170
Kusumgar	15-Jul-26	11-Aug-26	23,14,434	10-Oct-26	23,14,443	419
Laser Power & Infra	16-Jul-26	12-Aug-26	52,00,933	11-Oct-26	52,00,934	214
SBI Funds Management	21-Jul-26	16-Aug-26	2,31,96,541	15-Oct-26	2,31,96,554	574
Caliber Mining and Logistics	24-Jul-26	20-Aug-26	15,91,978	19-Oct-26	15,91,983	424
Xtranet Technologies	30-Jul-26	26-Aug-26	19,70,100	25-Oct-26	19,70,100	127
INDO-MIM	30-Jul-26	26-Aug-26	1,17,62,828	25-Oct-26	1,17,62,828	485
Lohia Corp	30-Jul-26	26-Aug-26	57,89,560	25-Oct-26	57,89,573	425
Manipal Health Enterprises	05-Aug-26	01-Sep-26	3,53,14,358	31-Oct-26	3,53,14,410	590
Juniper Green Energy	06-Aug-26	02-Sep-26	1,19,86,666	01-Nov-26	1,19,86,667	225
MV Electrosystems	06-Aug-26	02-Sep-26	15,35,293	01-Nov-26	15,35,294	425
Ardee Industries	12-Aug-26	08-Sep-26	1,20,52,790	07-Nov-26	1,20,52,794	53
Technocraft Ventures	14-Aug-26	10-Sep-26	17,81,905	09-Nov-26	17,81,905	212
Leap India	14-Aug-26	10-Sep-26	2,33,84,427	09-Nov-26	2,33,84,427	159
Dhoot Transmission	17-Aug-26	11-Sep-26	52,71,308	10-Nov-26	52,71,308	871
Molbio Diagnostics	17-Aug-26	11-Sep-26	17,43,856	10-Nov-26	17,43,861	807

GLOBAL ECONOMIC CALENDER

Date	Country	Event	Forecast	Previous
25-Aug-26	JP	BoJ Core CPI (YoY)		2.70%
25-Aug-26	JP	Coincident Indicator (MoM) (Jun)	0.30%	-0.20%
25-Aug-26	JP	Leading Index (MoM) (Jun)	0.00%	0.40%
25-Aug-26	US	Building Permits (MoM) (Jul)	5.00%	-2.60%
25-Aug-26	US	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Jun)		1.60%
25-Aug-26	US	CB Consumer Confidence (Aug)	91.2	90.8
25-Aug-26	US	New Home Sales (Jul)	620K	628K
26-Aug-26	US	GDP (QoQ) (Q2)	1.50%	2.10%
26-Aug-26	US	Durable Goods Orders (MoM) (Jul)	0.70%	0.30%
26-Aug-26	US	Personal Spending (MoM) (Jul)	0.20%	0.30%
26-Aug-26	US	Personal Income (MoM) (Jul)	0.30%	0.20%
26-Aug-26	US	Real Consumer Spending (Q2)	3.20%	0.50%
26-Aug-26	US	PCE Prices (Q2)	5.10%	4.60%
26-Aug-26	US	Durables Excluding Defense (MoM) (Jul)		0.50%
26-Aug-26	US	Dallas Fed PCE (Jul)		1.40%
27-Aug-26	US	Initial Jobless Claims		206K
27-Aug-26	US	Goods Trade Balance (Jul)	-99.00B	-101.41B
27-Aug-26	US	Wholesale Inventories (MoM) (Jul)		0.20%
27-Aug-26	US	KC Fed Manufacturing Index (Aug)		17
28-Aug-26	JP	Unemployment Rate (Jul)		2.50%
28-Aug-26	JP	Tokyo CPI (YoY) (Aug)		2.00%
28-Aug-26	JP	Construction Orders (YoY) (Jul)		2.30%
28-Aug-26	EU	Industrial Sentiment (Aug)		-6.1
28-Aug-26	IN	Industrial Production (YoY) (Jul)		7.30%
28-Aug-26	US	Michigan Consumer Sentiment (Aug)	51	55.2

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Krishna Kumar Agarwal

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Date: 2026.08.21 16:27:29 +05'30'

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